Mergers & Acquisitions: Dry Powder Meets Dry Gas

April 6, 2026



Eric Smith, professor of practice and associate director of the Tulane Energy Institute, was interviewed by Mergers & Acquisitions about the forces driving private equity into LNG infrastructure.

> “If there is less Permian oil then there will be less Permian gas,” says Eric Smith, associate director of the Tulane Energy Institut**e**. “If crude is in a funk, then associated gas production declines. In contrast, there are dry-gas fields where gas production is on purpose. That favors long-term supply commitments. It’s a very different business model from associated gas.”

To read the story in its entirety, visit themiddlemarket.com:

https://www.themiddlemarket.com/feature/lng-ma-dry-powder-meets-dry-gas